

UNITED STATES SECURITIES AND EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE

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Via ECF, Facsimile, and Overnight Delivery

Hon. P. Kevin Castel United States District Judge Southern District of New York 500 Pearl Street New York, NY 10007

Re: SEC v. Telegram Group Inc. & TON Foundation Inc., No. 19 Civ. 9439 (PKC)

Dear Judge Castel:

Plaintiff Securities and Exchange Commission ("SEC") respectfully submits this letter in connection with its Unopposed Application and Memorandum of Law in Support Thereof for Issuance of a Letter of Request ("Application"). Counsel for Defendants have indicated that they do not oppose the SEC's Application.

By this Application, the SEC respectfully asks this Court to issue a Letter of Request, pursuant to Fed. R. Civ. P. 28(b)(1), to obtain testimony and certain documents from a citizen of the United Kingdom. As further set forth in the SEC's Application, the Application is timesensitive given the current expedited discovery schedule. By way of an update, as I was preparing to file the Application and this letter, counsel for the witness at issue in the Application informed me that his client would not appear for a voluntary deposition in this matter.

The SEC notes that it did not file on ECF Exhibits 12 and 13 to the Application, which have been designated confidential pursuant to the Protective Order entered by the Court on November 12, 2019 in this matter (D.E. 36) ("Protective Order"), and that it redacted from the ECF-filed Application certain portions relating to those documents. Although Paragraph 8 of the Protective Order provides that no document shall be filed under seal unless accompanied by a further Order of this Court, it also requires a party seeking to file confidential information to give the interested party seven days' notice of its intent to use those documents. Here, given the time-sensitive nature of the Application, the SEC was not able to give the interested party the required seven days' notice (the undersigned informed relevant counsel yesterday morning of our intent to file this Application). Thus, out of an abundance of caution, the SEC has not filed those two documents on ECF, but will either (1) file them on ECF after seven days if the interested party has not requested that the SEC file those two documents under seal or (2) will otherwise file them under seal pursuant to Paragraph 8 of the Protective Order.

Respectfully submitted,

Jorge G. Tenreiro